



Global Critical Minerals Outlook 2025

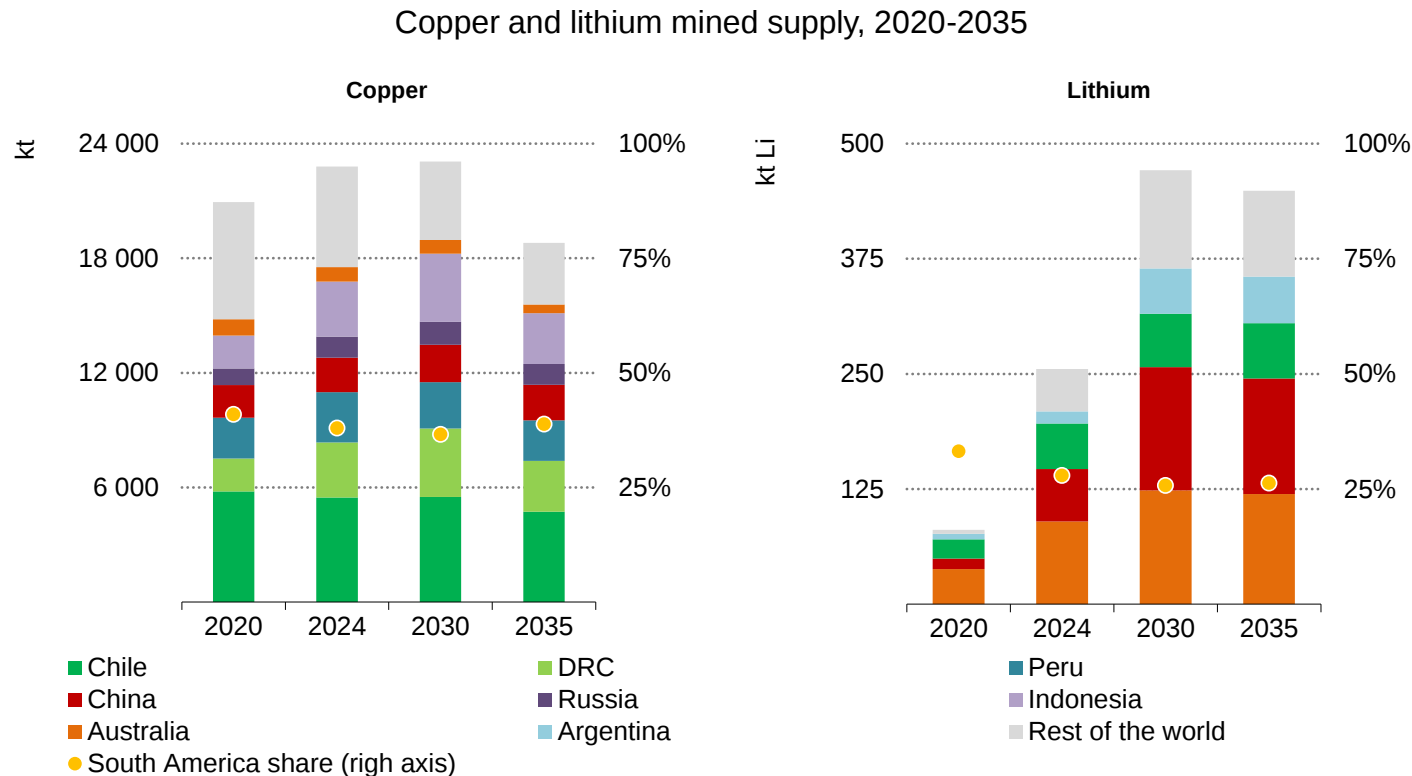
Energy Transition and Resource Governance: A Mining Agenda for Latin America and the Caribbean session

2 October 2025

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International
Energy Agency

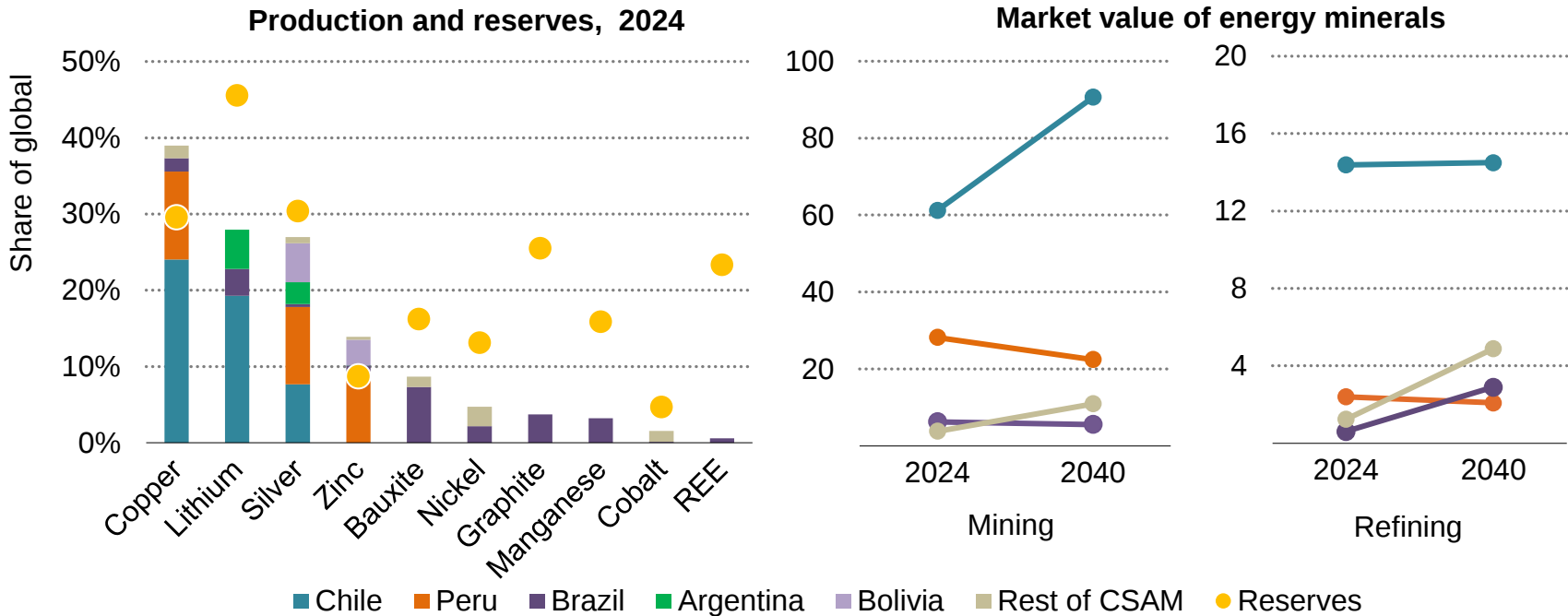
Chile plays a central role in copper and lithium supplies



Chile stands out as a copper and lithium powerhouse with untapped potential

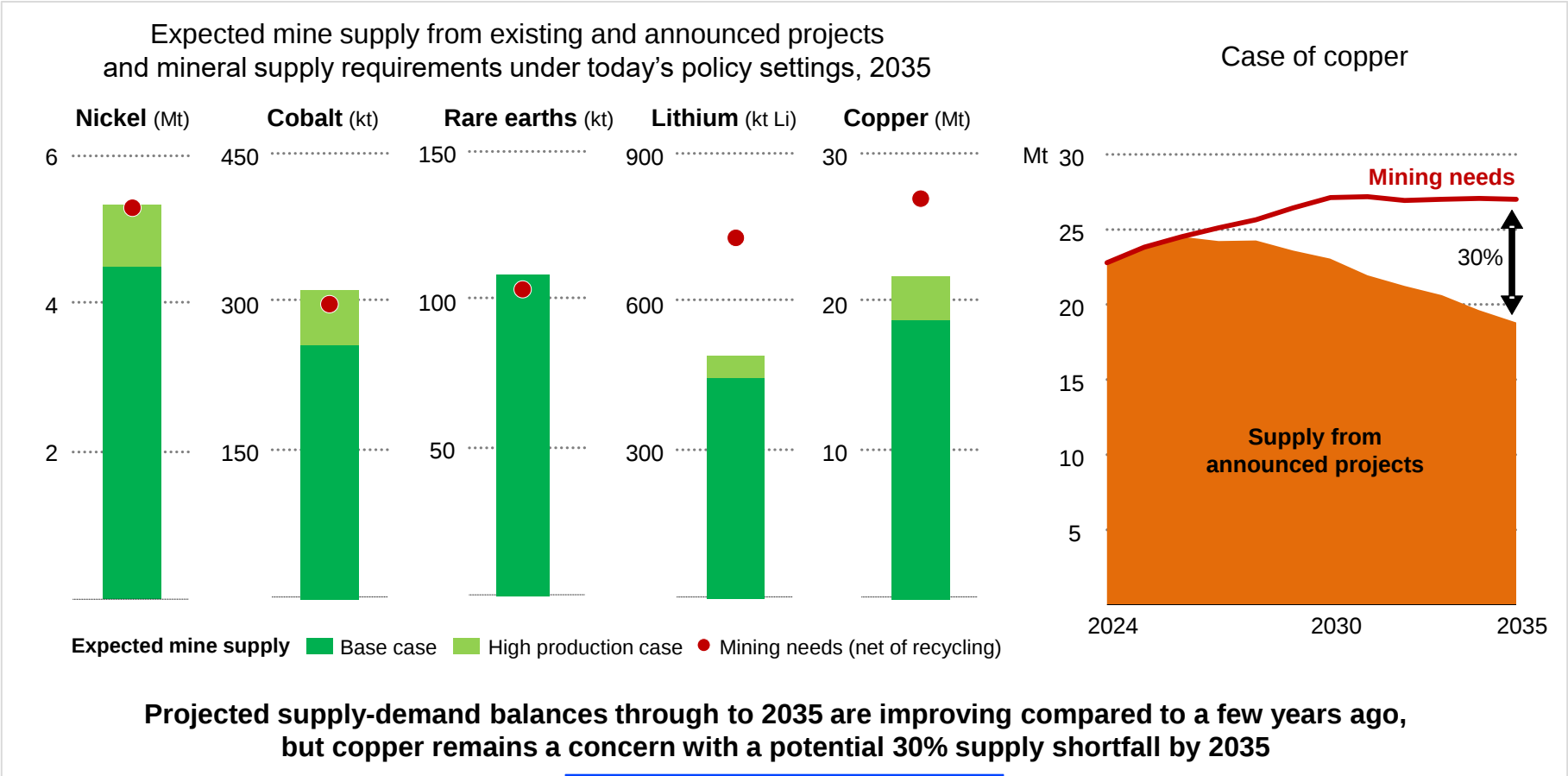
CSAM has vast reserves and a well-established mining sector

CSAM's share of global mined production and reserves and market value of key energy minerals



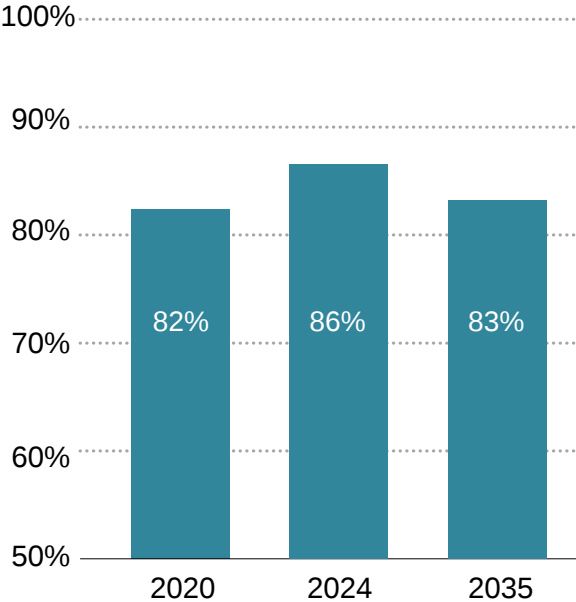
The region is rich in critical minerals such as lithium, copper, graphite, rare earths, nickel, manganese, silver and bauxite, led by countries such as Argentina, Bolivia, Brazil, Chile and Peru.

Supply gaps are narrowing, with copper a major exception

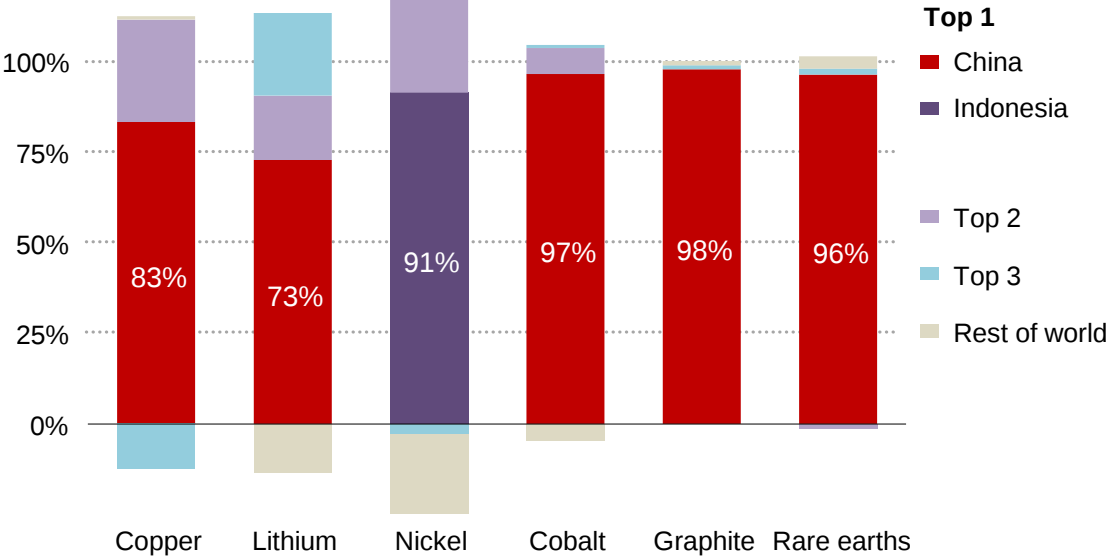


Diversification: Critical minerals are moving in the opposite direction

Average share of top three refined material suppliers

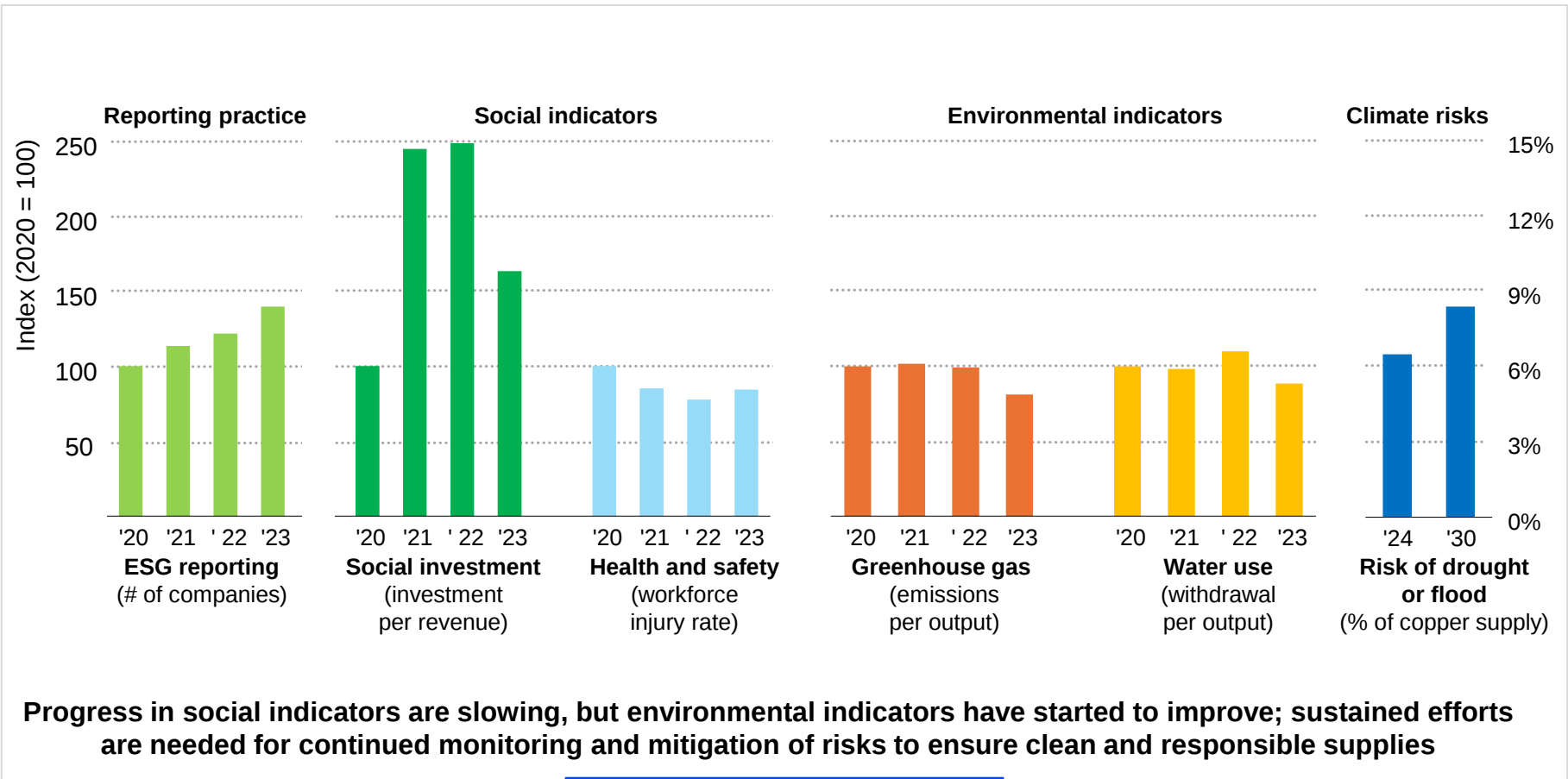


Sources of refined material supply growth, 2020-2024



Growth in refined supply has been driven almost entirely by top producers, leading to increased geographical concentration of refined products across nearly all critical minerals

Room to improve environmental and social performance





<https://www.iea.org/topics/critical-minerals>